

**Burst.com Inc.**  
**Balance Sheet**  
As of September 30, 2008

	Sep 30, 08
<b>ASSETS</b>	
<b>Current Assets</b>	
<b>Checking/Savings</b>	
UBS Financial	4,601,167.01
US Bank Money Market	160,926.80
US Bank Checking	1,088.32
<b>Total Checking/Savings</b>	4,763,182.13
<b>Other Current Assets</b>	
Prepaid Rent	2,947.65
<b>Investments</b>	
Investments-Short Term	1,533,438.00
<b>Total Investments</b>	1,533,438.00
Income Tax Receivable	203,301.00
Other Receivables	-2,224.00
<b>Total Other Current Assets</b>	1,737,462.65
<b>Total Current Assets</b>	6,500,644.78
<b>Fixed Assets</b>	
<b>Property and Equipment</b>	
Equipment Computer	65,611.95
Equipment Office	5,000.00
Equip Software-hosting	5,000.00
Furniture and Fixtures	20,669.07
Software	50,643.77
Trade Show Booth	5,000.00
<b>Depreciation</b>	
Accum Dep - Computers	-65,611.95
Accum Dep - Office Equip	-5,000.00
Accum Dep - Hosting Software	-5,000.00
Accum Dep - Furniture	-20,669.07
Accum Dep - Software	-50,643.77
Accum Dep - Tradeshow	-5,000.00
<b>Total Depreciation</b>	-151,924.79
<b>Total Property and Equipment</b>	0.00
<b>Total Fixed Assets</b>	0.00
<b>Other Assets</b>	
<b>Note Reivable - Rithotz</b>	
Rithotz 2008	22,400.00
<b>Total Note Reivable - Rithotz</b>	22,400.00
<b>Note Receivable - Reder</b>	
Reider 2008	22,400.00
<b>Total Note Receivable - Reder</b>	22,400.00
<b>Note Receivable - Murphy</b>	
Murphy 2008	22,400.00
<b>Total Note Receivable - Murphy</b>	22,400.00
<b>Note Receivable - Briner</b>	
Briner 2005	25,000.00
<b>Total Note Receivable - Briner</b>	25,000.00
<b>Note Receivable - Lang</b>	
Lang 2008	78,400.00
Lang 2005	625,000.00
Lang 2003	376,982.19
<b>Total Note Receivable - Lang</b>	1,080,382.19
<b>Note Receivable - Walters</b>	
Walters 2008	2,800.00
Walters 2005	125,000.00

**Burst.com Inc.**  
**Balance Sheet**  
As of September 30, 2008

	<b>Sep 30, 08</b>
Walters 2003	112,557.83
<b>Total Note Receivable - Walters</b>	<b>240,357.83</b>
<b>Accrued Interest Receivable</b>	
Int. Rec. Ritholtz	133.65
Int. Rec. Reder	133.65
Int. Rec. Murphy	133.65
Int. Rec. Briner	2,116.88
Int. Rec. Lang	156,750.48
Int. Rec. Walters	26,638.47
<b>Total Accrued Interest Receivable</b>	<b>185,906.78</b>
<b>Deposits</b>	8,740.00
<b>Total Other Assets</b>	<b>1,607,586.80</b>
<b>TOTAL ASSETS</b>	<b>8,108,231.58</b>
<b>LIABILITIES &amp; EQUITY</b>	
<b>Liabilities</b>	
<b>Current Liabilities</b>	
<b>Accounts Payable</b>	
Accounts Payable	70,692.45
<b>Total Accounts Payable</b>	<b>70,692.45</b>
<b>Other Current Liabilities</b>	
<b>Accrued Liabilities</b>	
Vacation Accrued - Current	18,189.39
<b>Total Accrued Liabilities</b>	<b>18,189.39</b>
<b>Total Other Current Liabilities</b>	<b>18,189.39</b>
<b>Total Current Liabilities</b>	<b>88,881.84</b>
<b>Total Liabilities</b>	<b>88,881.84</b>
<b>Equity</b>	
Common Stock	37,500.02
Paid-in Capital	67,166,775.06
Paid-in Capital Warrants	890,178.11
*Retained Earnings	-59,235,510.53
Net Income	-839,592.92
<b>Total Equity</b>	<b>8,019,349.74</b>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>8,108,231.58</b>