

**Burst.com Inc.**  
**Balance Sheet**  
As of September 30, 2007

	Sep 30, 07
<b>ASSETS</b>	
<b>Current Assets</b>	
<b>Checking/Savings</b>	
UBS Financial	2,904,897.01
US Bank Money Market	135,132.79
US Bank Checking	-20,903.83
<b>Total Checking/Savings</b>	3,019,125.97
<b>Other Current Assets</b>	
Prepaid Insurance	3,050.00
<b>Total Other Current Assets</b>	3,050.00
<b>Total Current Assets</b>	3,022,175.97
<b>Fixed Assets</b>	
<b>Property and Equipment</b>	
Equipment Computer	65,611.95
Equipment Office	5,000.00
Equip Software-hosting	5,000.00
Furniture and Fixtures	20,669.07
Software	50,643.77
Trade Show Booth	5,000.00
<b>Depreciation</b>	
Accum Dep - Computers	-65,611.95
Accum Dep - Office Equip	-5,000.00
Accum Dep - Hosting Software	-5,000.00
Accum Dep - Furniture	-20,669.07
Accum Dep - Software	-50,643.77
Accum Dep - Tradeshow	-5,000.00
<b>Total Depreciation</b>	-151,924.79
<b>Total Property and Equipment</b>	0.00
<b>Total Fixed Assets</b>	0.00
<b>Other Assets</b>	
<b>Note Receivable - Briner</b>	
Briner 2005	25,000.00
<b>Total Note Receivable - Briner</b>	25,000.00
<b>Note Receivable - Lang</b>	
Lang 2005	625,000.00
Lang 2003	839,475.19
<b>Total Note Receivable - Lang</b>	1,464,475.19
<b>Note Receivable - Walters</b>	
Walters 2005	125,000.00
Walters 2003	126,107.83
<b>Total Note Receivable - Walters</b>	251,107.83
<b>Accrued Interest Receivable</b>	
Int. Rec. Briner	1,466.81
Int. Rec. Lang	123,111.78
Int. Rec. Walters	20,319.48
<b>Total Accrued Interest Receivable</b>	144,898.07
<b>Deposits</b>	8,740.00
<b>Total Other Assets</b>	1,894,221.09
<b>TOTAL ASSETS</b>	<b>4,916,397.06</b>

**Burst.com Inc.**  
**Balance Sheet**  
As of September 30, 2007

	Sep 30, 07
<b>LIABILITIES &amp; EQUITY</b>	
<b>Liabilities</b>	
<b>Current Liabilities</b>	
<b>Accounts Payable</b>	
Accounts Payable	-3,775.83
<b>Total Accounts Payable</b>	-3,775.83
<b>Other Current Liabilities</b>	
<b>Accrued Liabilities</b>	
<b>Payable Employees 2001</b>	
*Severance Old	11,250.00
<b>Total Payable Employees 2001</b>	11,250.00
<b>Vacation Accrued - Current</b>	25,736.54
<b>Total Accrued Liabilities</b>	36,986.54
<b>Total Other Current Liabilities</b>	36,986.54
<b>Total Current Liabilities</b>	33,210.71
<b>Total Liabilities</b>	33,210.71
<b>Equity</b>	
<b>Common Stock</b>	400.02
<b>Paid-in Capital</b>	67,494,418.06
<b>Paid-in Capital Warrants</b>	514,446.11
<b>*Retained Earnings</b>	-62,703,510.14
<b>Net Income</b>	-422,567.70
<b>Total Equity</b>	4,883,186.35
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>4,916,397.06</b>